

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

D.A.B. GROUP LLC,

Case No. 14-12057 (SCC)

Debtor.
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NOTICE OF BIDDING RESULTS

PLEASE TAKE NOTICE that the Debtor did not receive a competing bid prior to the bid deadline of January 30, 2015 and therefore an auction will not proceed on February 4, 2015. Arcade Orchard Street LLC is hereby deemed the successful bidder for the Debtor's property. A copy of the marketing report submitted by Massey Knakal is attached hereto.

Dated: New York, New York
February 3, 2015

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By: /s/ Kevin J. Nash, Esq.